

# **Bill Pay Instructions**

This document provides instructions on entering electronic payments on the WRC Agency website.

Member of

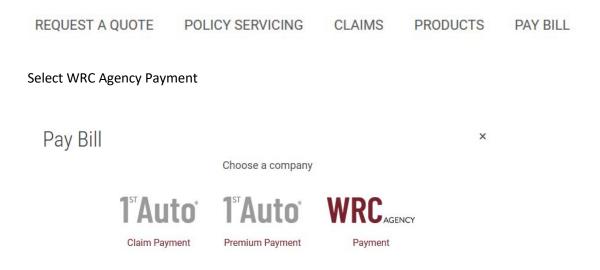


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## **STEPS TO ENTER PAYMENT**

Go to wrcagency.com and select "Bill Pay" from the top menu bar.



If you are logging into "Bill Pay" for the first time, you will need to register for the User ID and Password. Please refer to instructions at the end of this manual on how to set up the registered user account. To register, click on the "**REGISTER**" link and fill out the necessary credentials. To make a one-time payment without registering, click on "**PAY WITHOUT REGISTERING**". If you already have registered, enter the User ID and Password and click on "**LOG IN**"



On the next screen select the payment method. If making an automatic withdrawal (ACH) payment, select the "eCheck" option. If making a payment with Credit/Debit card, select this option. Click "Continue" after making the selection.

Make a Payment - WRC Agency – Premium Payment
PAYMENT METHOD SELECTION
Please choose a payment method:
Checking/Savings Account (eCheck)
Credit/Debit Card
Continue Cancel

The subsequent sections discuss:

- ECHECK PAYMENT PROCESS
- CREDIT/DEBIT CARD PAYMENT PROCESS

### **ECHECK PAYMENT PROCESS**

Enter the following information on the next screen:

- Payment Amount
- Insured Name
- Quote/Policy Number

Click "Continue" to proceed to the next screen.

WRC Agency Online Payments	
	*Required Field
PAYMENT INFORMATION	
Payment Amount:*	\$0.00
Payment Method:	eCheck
Payment Date:	Nov-23-2012
PAYMENT DETAILS	
Insured Name:*	
Policy Number or Quote Number:*	
C	ontinue Cancel

On the next screen enter the Bank Account Information and click "Continue"

**Bank Routing Number:** Follow the instructions on the screen to find the bank routing number on your check.

**Bank Account Number**: Follow the instructions on the screen to find the bank account number on your check.

**Re-Enter Bank Account Number** 

Bank Account Type: Select the bank account type.

Is this a business account: Select "Yes" or "No" to answer this question.

Make a Payment - WRC Agency – Premium Payment	
*Required Field	
BANK ACCOUNT INFORMATION	
Image: state	
Bank Routing Number:*	
Re-Enter Bank Account Number:*	
Bank Account Type:* 💿 Checking 🔘 Savings	
Is this a business account?:* 🔘 Yes 🔘 No	
Continue	

On the next screen enter the contact information. The fields labeled in bold and that has a red asterisk are required. If you are not a registered user, you can use the "Become a Registered User" window to sign up for an account. This window will not be visible if you are a registered user.

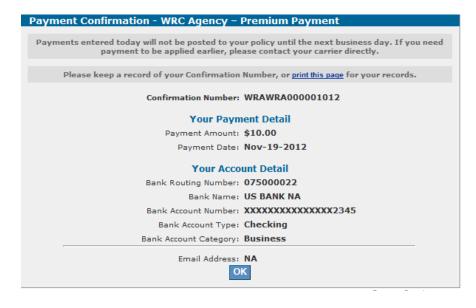
Contact Information	
	*Required Field
CONTACT INFORMATION	
First Name:*	
Last Name:*	
Company Name:	
Phone Number:*	· ·
E-mail Address:	
	Note: If you choose not to provide an e-mail address, you will be unable to check the status of your payment when you return to this site.
Street Address 1:*	
Street Address 2:	
City:*	
State:*	Choose one
Zip Code:*	
BECOME A REGISTERED USER	
BECOME A REGISTERED USER	
User ID:	6-16 characters
Password:	6-12 characters, at least one letter and
	one number
Re-Enter Password:	
Shared Secret Question:	Select Question
Shared Secret Answer:	
Save Registration?	
с	ontinue Cancel

On the payment confirmation screen, review the payment information. Check the "I accept the Terms and Conditions" box and click on "Confirm" to complete the payment process. A confirmation will be sent to you via email if you have entered the address in contact information. A sample verification screen is shown below.

Verify Payment - WRC Agency - Premium Payment
*Required Field
Please review the information below and select Confirm to process your payment. If you need to make any changes to your payment, select Cancel to return to the previous screen.
Your Payment Detail
Payment Amount: <b>\$10.00</b>
Payment Date: Nov-19-2012
Your Account Detail
Bank Routing Number: 075000022
Bank Name: US BANK NA
Bank Account Number: XXXXXXXXXXXXXX2345
Bank Account Type: Checking
Bank Account Category: Business
Send an email confirmation:
Terms And Conditions
PLEASE READ AND APPROVE THE FOLLOWING AUTHORIZATION
By clicking "I Accept", I authorize the payee to electronically debit my bank account for the amount(s) and at the frequency and date set forth above.
If this is a single payment, this authorization is valid for this transaction only. If this is a recurring payment, this authorization is to remain in full force and effect until I notify my bank or notify the payee of its termination by canceling any pending payments and recurring payment instructions within this system at least three banking days before my account is scheduled to be debited.
If a convenience fee is added to the transaction, I understand that the convenience fee displayed will be included in the total payment amount.
In the event that a payment is returned for insufficient funds, I authorize the payee to electronically debit my bank account for the original amount of the transaction, as well as a returned item fee, up
I accept the Terms and Conditions:
Confirm Cancel

Print the confirmation page that displays after the payment is confirmed. A sample confirmation page is displayed below.

#### SAMPLE CONFIRMATION PAGE



#### SAMPLE EMAIL CONFIRMATION

\*\*\* PLEASE DO NOT RESPOND TO THIS EMAIL \*\*\*

Thank you for your payment.

This email is to confirm your payment submitted on Nov-16-2012 for WRC Agency ? Premium Payment.

Confirmation Number: WRAWRA000001013 Payment Amount: \$10.00 Scheduled Payment Date: Nov-19-2012 Insured Name: TEST Quote Number: 1234

Account Nickname: N/A Routing Transit Number: 075000022 Account Number: XXXXXXXXXXXXX2345 Account Type: Checking Account Category: Business

If you have questions about this payment or need assistance, please call Customer Service at (800)329-7020.

Thank you for using the WRC Agency - electronic payment system.

## Next Section - Instructions to enter credit/debit card payment.

## **CREDIT/DEBIT CARD PAYMENT PROCESS**

Log into your account and select Credit/Debit Card option

Make a Payment - WRC Agency – Premium Payment	
PAYMENT METHOD SELECTION	
Please choose a payment method:	
<ul> <li>Checking/Savings Account (eCheck)</li> <li>Credit/Debit Card</li> </ul>	
Continue Cancel	

Enter the following information on the next screen:

- Payment Amount
- Insured Name
- Quote/Policy Number

Click "Continue" to proceed to the next screen.

WRC Agency Online Payments	
	*Required Field
PAYMENT INFORMATION	
Payment Amount:*	\$0.00
Payment Method:	Credit/Debit
Payment Date:	Nov-21-2012
PAYMENT DETAILS	
Insured Name:*	
Policy Number or Quote Number:*	
C	Cancel

On the next screen select the Credit/Debit card Type from the drop down menu and enter the remaining information related to the account and billing address. Click "Continue" to get to the contact information screen.

Make a Payment - WRC Agency	– Premium Payment
	*Required Field
ACCOUNT INFORMATION	
Credit/Debit Card Type:*	
Credit/Debit Card Number:*	
Expiration Date:*	
BILLING ADDRESS	
Street Address 1:*	
Street Address 2:	
City:*	
State:*	Choose one
Zip Code:*	-
C	ontinue Cancel

On the next screen enter the contact information of the payer. If the contact address is the same as the billing address, select "Use my Billing Address as my Contact Address" field (as displayed below). If the contact address is not same as the billing address, select "Use the address entered below as my Contact Address" and enter the information in the fields provided.

Enter the following information:

- First Name
- Last Name
- Phone Number

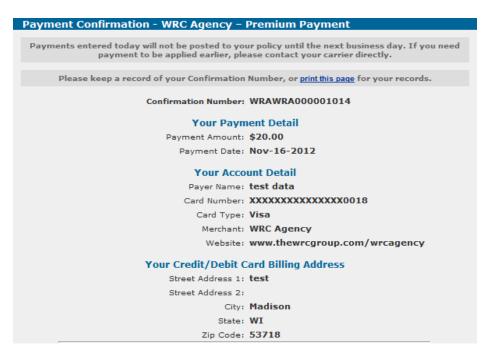
The field names highlighted in bold are mandatory and should be completed before proceeding to the next screen. If you are not a registered user, you can fill out the required information in the "Become a registered user" field to process the same.

Contact Information	
	*Required Field
CONTACT INFORMATION	
First Name:*	
Last Name:*	
Company Name: Phone Number:*	
E-mail Address:	
	Note: If you choose not to provide an e-mail address, you will be unable to check the status of your payment when you return to this site.
You must select your billing address	as your contact address or enter a new contact address.
۲	Use my Billing Address as my Contact Address test Madison, WI 53718
0	Use the address entered below as my contact address
Street Address 1:*	
Street Address 2:	
City:*	
State:*	Choose one
Zip Code:*	-
BECOME A REGISTERED USER	
User ID:	6-16 characters
Password:	6-12 characters, at least one letter and
	one number
Re-Enter Password:	
Shared Secret Question:	Select Question
Shared Secret Answer:	
Save Registration?	
C	ontinue

On the next screen verify the payment information, enter the "Credit/Debit Card Security Code", and select "Confirm". If you want to receive a confirmation via email, enter the email address in the field provided.

Verify Payment - WRC Agency – Premium Payment
Please review the information below and select Confirm to process your payment. If you need to make any changes to your payment, select Cancel to return to the previous screen.
Your Payment Detail
Payment Amount: \$20.00
Payment Date: Nov-16-2012
Your Account Detail
Payer Name: test data
Card Number: XXXXXXXXXXXXXXXXX0018
Card Type: Visa
Expiration Date: Feb-2013
Your Credit/Debit Card Billing Address
Street Address 1: test
Street Address 2:
City: Madison
State: WI
Zip Code: 53718
Send an email confirmation:
3-digit code on the signature strip of your credit card:
Confirm Cancel

#### SAMPLE PAYMENT CONFIRMATION



#### SAMPLE EMAIL CONFIRMATION

#### \*\*\* PLEASE DO NOT RESPOND TO THIS EMAIL \*\*\*

Thank you for your payment.

This email is to confirm your payment submitted on Nov-16-2012 for WRC Agency ? Premium Payment.

Confirmation Number: WRAWRA000001014 Payment Amount: \$20.00 Scheduled Payment Date: Nov-16-2012 Insured Name: test Quote Number: 3456

Payer Name: test data Credit Card Number: XXXXXXXXXXXXXXXX0018 Credit Card Type: VISA Approval Code: N/A

Merchant: WRC Agency Website: <u>www.thewrcgroup.com/wrcagency</u>

If you have questions about this payment or need assistance, please call Customer Service at (800)329-7020.

Thank you for using the WRC Agency - electronic payment system.

## **STEPS TO SET UP A REGISTERED USER ACCOUNT**

On the log in screen select "Register"

User ID:
Password:
Log In
Register
Forgot Password
Pay Without Registering

Enter the necessary information on the next screen. All fields that are bolded and have a red asterisk are mandatory. Hit the "Submit" tab to complete the registration process.

User Registration		
*Required Field		
PAYOR IDENTIFICATION		
User ID:*	6-16 characters	
Password:*	6-12 characters, at least one letter and	
	one number	
Re-Enter Password:*		
PAYOR PROFILE		
First Name:*		
Last Name:*		
Company Name:		
Street Address 1:*		
Street Address 1:		
City:*		
State:*	Select State	
Zip Code:*	-	
E-mail Address:		
Phone Number:*		
Shared Secret Question:*	Select Question	
Shared Secret Answer:*		
Submit Cancel		

The next screen will display a message indicating the registration is complete. You will also receive a confirmation in email if you submitted the email address when filling out the registration information.

Registration Complete
Thank you for registering. You are now logged in to the system. Please make a note of your User ID and Password for the next time you visit the payment system.
Continue

## **MAIN MENU OPTIONS**

The following options are available on the main menu. The description by each tab explains the use of each function. Please refer to the screen below for more information on the main menu selections.

	PRIVACY (1) CUSTOMER SERVICE RELP	
Main Menu		
Make Payment	Make a payment from a specified account.	
Manage Accounts	Add, Edit and Delete your accounts.	
Pending Payments	View, Edit and Delete your pending payments.	
<b>Recurring Payments</b>	Create, View, Edit and Stop your recurring payments.	
Payment History	View your payment history.	
Update Profile	View your registration information.	

Browser Requirements